

**Govt. of the People's Republic of Bangladesh**  
**Ministry of Power, Energy and Mineral Resources**  
**Power Division**  
**Power Cell**  
**Biddiyut Bhaban (9<sup>th</sup> Floor)**  
**1, Abdul Gani Road, Dhaka 1000, Bangladesh**

**REQUEST FOR EXPRESSION OF INTEREST (EOI) FOR CONSULTING SERVICES FOR LNG  
FINANCIAL/COMMERCIAL ADVISORY TO PROVIDE FINANCIAL/COMMERCIAL AND TRANSACTION  
ADVISE FOR THE PROPOSED ONSHORE LNG IMPORT AND REGASIFICATION TERMINAL AT  
MOHESHKHALI, BANGLADESH**

No. 27.71.0000.003.05.016.14-340

Dated: 21 March 2016

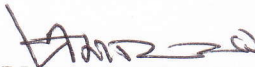
1. To address the prevailing gas deficit in the country, the Government of Bangladesh ("GoB") is undertaking two import Liquefied Natural Gas (LNG) projects, located in close proximity, on a Build Own Operate ("BOO") basis: (a) an offshore floating storage and regasification unit (FSRU); and (b) an onshore LNG import terminal ("the Project"), which will supply gas to 3,000 MW of new/ refurbished IPPs in Bangladesh to meet the country's growing electricity demand.

The onshore LNG project is being developed by Power Division, Ministry of Power, Energy and Mineral Resources (MPEMR). Power Cell, Power Division is coordinating this effort; and Bangladesh Power Development Board (BPDB) or any of its subsidiary company will be the partner to the private sector sponsor who will be selected through an RfP process. IFC of the World Bank Group, through its InfraVentures (IFC IV) is a co-developer of this Project. The Project SPV will initially be owned 50% each by BPDB or any of its subsidiary company and IFC InfraVentures, with the lead sponsor subsequently taking 60% shareholding from BPDB or any of its subsidiary company and IFC after it is selected by GoB based on a competitive tendering process.

2. GOB is requesting expressions of interest from reputed consulting/financial/commercial advisory firms to be considered for shortlisting to participate in the bidding for this advisory assignment. Upon selection, the firm will advise GoB on the commercial and financial structuring of an on-shore LNG storage and regasification import terminal at Matarbari, Moheshkhali area of Bangladesh (the "Project"); and to advise in the LNG procurement aspects. The Financial/ Commercial Adviser will act as the Lead Transaction Advisor for the Project and will help the Client select and manage the other Advisors as needed.
3. Detail scope of work will be available in the Terms of Reference (TOR) which can be downloaded from the website of Power Cell ([www.powercell.gov.bd](http://www.powercell.gov.bd)) from the date of publishing of EOI.
4. Interested consulting firms must provide information indicating that they are qualified to perform the services. The EOIs will be evaluated on the basis of the following criteria:
  - Age of the firm
  - Availability of key professionals
  - Experience of the firm in similar tasks
  - Experience of the firm in other related works
  - Availability of resources & Support services of the firm

Request for Proposal will be issued to firms/consortiums meeting also the IFC's sponsor due diligence requirements.

5. Consultants are requested to submit the following supporting documents against the above mentioned criteria: (a) Registration paper of the firm (s); (b) JV agreement/letter of intent (if applicable); (c) Firm's brochure; (d) Details of Commercial Capability; (e) Details of technical/engineering competence in the LNG industry especially onshore LNG terminal design, construction, etc; (f) Detail Financial capacity including Audited financial reports for last three years; (g) Service experience record for LNG/gas projects over the past 10 years;(h) Short Biography of Key Professional, (i) IT Certificate or IT Registration Certificate of the firm.
6. Consultants may associate with other firms in the form of a joint venture or a sub-consultancy to enhance their qualifications. Consultant will clearly mention the form of the association in the EOI, i.e. joint venture or sub-consultancy.
7. Applicants are requested to submit their EOI within 18 April 2016, 12:00 hrs to the address below. Any submission received after the deadline will not be considered.

  
**(Mohammad Hossain)**

Director General

Power Cell

Tel: 88 (02) 9551261, 9555962, 9566099, 9556577

Fax: 88 (02) 9554664, 9572097

E-mail: [dg@powercell.gov.bd](mailto:dg@powercell.gov.bd)